

Table of Contents

Key Words and Acronyms	1
Icon Key	3
CMS 1500 Form	4
History of the CMS 1500 Form	5
Breaking Down the CMS 1500 Form	6
CMS 1500 Top Portion - Patient & Insured Information	6
Boxes 1 - 13: Patient & Insured Information	7
Primary, Secondary & Tertiary Insurances	13
Dependent/Nondependent Rule.....	13
The Birthday Rule	13
Coordination of Benefits (COB).....	15
CMS 1500 Bottom Portion - Provider, Procedure, Diagnosis & Charge Information.....	20
Boxes 14 - 33: Physician or Supplier Information	21
CHAPTER 5 STUDY GUIDE.....	40
Blank CMS 1500 Form	41
Completed CMS 1500 Form - Thomas Davis	42
Patient Information Form - Thomas Davis.....	43
Insurance Card - Thomas Davis.....	44
Encounter Document - Thomas Davis	45
Practice (Location) Information	46
Coordination of Benefits Form	47
Place of Service Codes (POS)	48
Qualifiers	49
CMS 1500 Form Completion Exercise.....	50
Patient Information Form - Debby Williams.....	51
Insurance Card - Debby Williams	52
Encounter Document - Debby Williams	53
Chapter 5 Examination.....	56